

***Manufacturer of Oil Field Fracking  
Components and Sub-Assemblies -  
High Tech CNC Capabilities with Custom Controller Software***

Est. 2012 Revenue- \$71.850 Million

Est. 2012 EBITDA- \$20.1 Million

The Company is a production machine shop specializing in oil well completion products including perforating guns and sub assemblies. The perforating gun is a device used to perforate oil and gas wells in preparation for production and contains several shaped explosive charges. The guns are manufactured in a variety of sizes and configurations. The diameter of the gun used is typically determined by the presence of wellbore restriction or limitations imposed by the surface equipment.

The Company maintains a small stock of perforating guns in common lengths and phasing; however its advanced machining capabilities allow it to fill orders with little lead time. A mid-range CNC machine typically takes approximately 29 minutes to produce a perforating gun while the Company's highly advanced multitasking CNC machines can complete a perforating gun in approximately 6 minutes.

With an employee base of 72 full time employees, the Company produces over 1,000 SKU's.

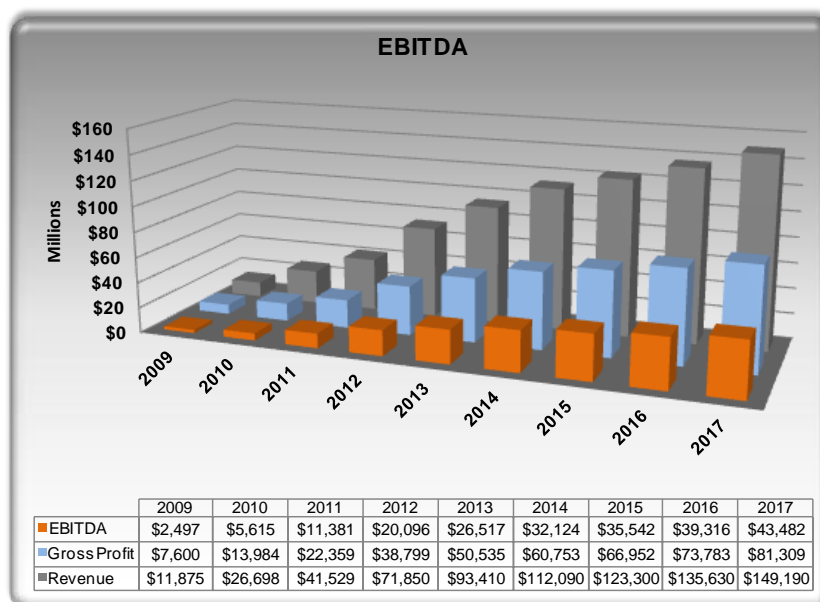
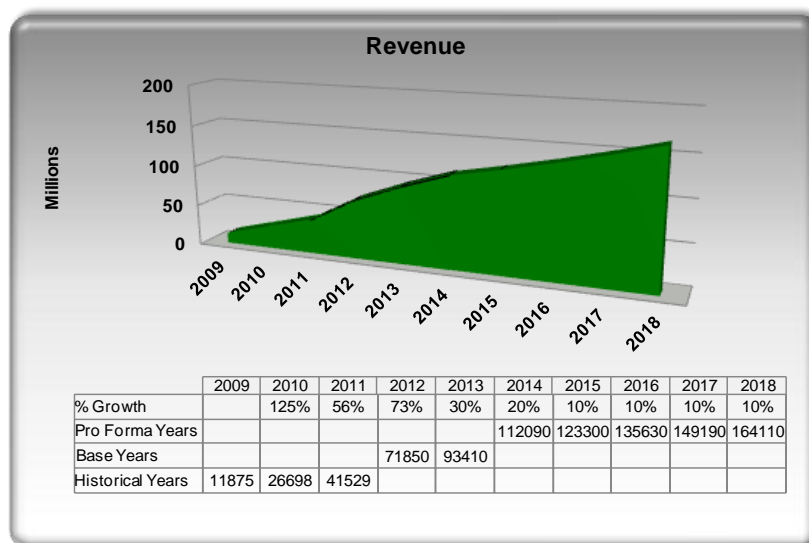
- ***Multitasking CNC Equipment:*** These advanced machines are designed for the aerospace industry and provide the ability to meet specific customer requirements accurately and efficiently, with seamless transition from prototype to production in the shortest time possible.
- ***Certifications:*** The Company is DOT certified to carry explosives as well as AISC certified. Companies certified by American Institute of Steel Construction (AISC) are subject to both internal and external reviews to confirm that it has the personnel, organization, experience, procedures, knowledge, equipment, capability and commitment to produce work of the required quality.
- ***2 Day Turn Time:*** The Company typically completes and ships orders within two business days regardless of order size.

## Acquisition Opportunity

## Oil Field Fracking Components & Sub-Assemblies

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For further information regarding Client #100071 you are invited to contact:

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