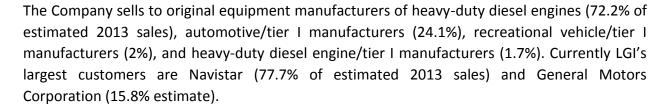
eMerge M&A

Acquisition Opportunity

Tier I and II Level Auto Components and Part Assembler

The Company was founded in January 2000 to begin manufacturing parts for the Chevy Avalanche. By January 2006, the Company had grown to need a 120,000 square feet facility where it continues to operate today.

The revenue mix is composed of tier I and tier II auto parts assembly (77% of estimated 2013 sales), warehousing and logistics services (13%), tier II parts manufacturing (8.3%), and inspection and rework services (1.7%).



Assembly continues to be focus for Company growth. The Company has been competitive in its assembly operations, as it builds its own assembly machines (including transfer lines) and develops the process to meet the standards of today's high-quality requirements.

For further information regarding **Client #10119** you are invited to contact:

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eMerge M&A, Inc. 295 Madison Avenue, 12th Floor New York, NY 10017 212.804.8282 www.eMerge-MA.com

Acquisition Opportunity

Line of Business:	Provides tier I and tier II auto parts as warehousing and logistical services for the manufacturing industry	•
Products and Services (% of est. 2013 Sales):	Auto parts assembly (tier I and tier II) Warehousing and logistics services Auto parts manufacturing (tier II) Inspection and rework services	77.0% 13.0% 8.3% 1.7%
Sales Estimate: EBITDA Estimate: Geographic Markets (% of est. 2013 Sales):	2013: \$20,320,000 2013: \$2,039,000 Midwestern U.S.	100%
Customer Markets (% of est. 2013 Sales):	OEM – Heavy-duty diesel engines Automotive /tier I manufacturers Recreational vehicle/tier I manufacturers Heavy-duty diesel engine/tier I manufacturers	72.2% 24.1% 2.0% 1.7%
Major Customers (% of est. 2013 Sales):	Navistar General Motors	77.7% 15.8%
Number of Employees: Major Suppliers (% of Annual Purchases):	39 full-time TA America Dana Corp Autocast Huron Pentar Stamping	38.2% 35.5% 12.0% 7.2%
	Pentar Stamping	7.1%

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