

Manufacturer of Material Handling Equipment- International Presence

The Company is engaged in the manufacture of material handling equipment for the plumbing and construction industries. Products include, but are not limited to lifts, jacks and stands, gantries, welding tools, pipe supports and material carts to name a few. The Company's tools are used daily in over 40 countries.

The Company is recognized as a leader in pipe handling equipment. The Company actively produces approximately 65 different products, including equipment for a wide variety of distributors. All products are built with the concept of providing safe, common sense tools at an affordable price.

In 2009, the top seven products included roust-a-bouts (11% of revenue), 2100 Series Lift (10%), Ultra Clamp & PR (7%), Fold-a-Jacks (7%), heavy duty jacks (5%), Max Jax (5%), and Pro Jacks (4%).

Sales are divided into approximately 40 geographic territories covering the entire US, Mexico and Central America, Canada, South America, Western Europe, Eastern Europe, Eastern Mediterranean, Gulf counties, South Asia, Pacific Rim, and Australia and New Zealand. No single geographic territory contributes more than 9% of revenue, insulating the risk associated with being reliant on one particular geographic/economic area.

The Company sells directly to distributors and maintains approximately 75 active clients serving a wide range of industries including; but not limited to, welding, construction, big-box home improvement, equipment rentals, theatre performance, and pipe threading. In 2009, no single company accounted for more than 4% of revenue; thereby, eliminating the risk associated with customer and industry dependence.

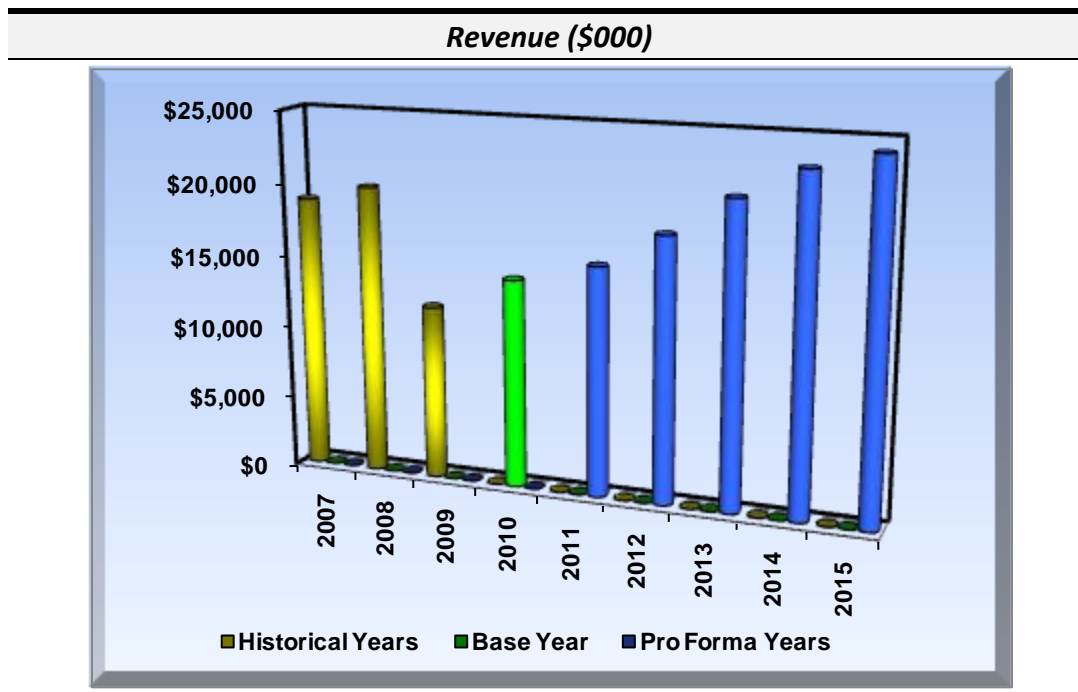
The Company is headquartered in XXXX, Texas with 70 full time non-union employees working in an 80,000 square foot building on approximately 5 acres of land. The Company has a full management team in place.

Investment Highlights

- ★ ***Expanding Global Presence:*** Through hard work and perseverance, the Company has increased its market share globally. The future strategic growth of the Company continues to be centered in Europe and Asia.
- ★ ***Quick Turn Time:*** The Company is able to process and ship orders in approximately 3 - 5 days.
- ★ ***Know-How:*** The management team and employee base has extensive experience with minimal turn over. New products are easily developed by this experienced engineering team by listening to the market
- ★ ***Industry Reputation:*** In business for over 45 years, the Company is well-known for its quality products and excellent

- ★ Management Team: The Company has a complete management team in place. There is no key person dependence.
- ★ Equipped and Capacity: The Company's complete production facilities in place to manufacture current and future products. An additional 30% revenue can be handled without adding a second or partial shift.

Historical and estimated pro forma sales:



For further information regarding **Client #10983** you are invited to contact:

eMerge M&A

eMerge M&A, Inc.
295 Madison Avenue, 12th Floor
New York, NY 10017
212.804.8282
www.eMerge-MA.com