

eMerge M&A

CNC Machine Shop Serving the Medical Device Market

Specialized products manufactured to customer prints and specifications, including: spinal implants, orthopedic small joint replacements, surgical instruments, and orthoscopic device parts.

Est. 2019 Revenue \$4.2 MM EBITDA \$786,000

Investment Highlights

Acquire this Company and gain immediate access to the high barrier of entry, lucrative medical device market. This acquisition will provide immediate entry, sought after experience, top shelf contacts, necessary certifications, and high level expertise in the medical device industry that is not easily replicated. Gain access to major medical, spine and orthopedic device top tier, world renowned, manufacturers and providers.

- The Company works with *top medical device, spine and orthopedic manufacturers with over 800 products that are cleared with the FDA,* thereby creating a very high barrier to entry for any other company.
- The Company prides itself on providing a turn key manufacturing solution for its clients *from prototype to mass production*.
- Manufacturing processes are performed in **compliance** with national and international quality standards, by skilled craftsmen, in accordance with documented procedures and work instructions.
- **Quality** assurance organization is equipped with a complete array of inspection equipment to ensure the finished product meets customer needs and expectations.
- ISO 13485 Certified for 14 Years, providing top notch experience.
- A strong, **experienced** Quality and Production **team**, and dedicated technicians, many of whom have been with the company more than 10 years, provide a true competitive advantage due to their extensive knowledge. The second-tier management team is expected to stay post-transaction.
- Strategic location with lower labor costs but proximate to many medical device, spine and orthopedic end user customers.

For more information regarding client # 18281 please contact:

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