

MANAGEMENT CONSULTING – ENERGY, ENVIRONMENT AND HEALTH RELATED SERVICES

eMerge M&A, Inc. currently represents an established management consulting firm specializing in domestic and international energy market research, industry analysis, health and nutrition program planning, communications, and information technologies. The Company is widely recognized for its unique ability to deliver the resources and expertise of a large firm, while providing the personalized service, immediate attention and high-product quality of a woman-owned small business.

Financial Summary

FYE December 31,	Actual			Projected		
	2005	2006	2007	2008	2009	2010
Revenues (In \$ Thousands)	4,524	4,812	6,222	6,409	7,691	8,614
Direct Costs to Contracts	2,328	2,550	3,423	3,461	4,153	4,652
Gross Profit	2,196	2,263	2,800	2,948	3,538	3,962
Operating Expenses	1,630	1,260	1,739	1,778	2,025	2,196
EBITDA	566	1,003	1,060	1,170	1,513	1,766

Company Highlights

- ◆ Specializes in energy, environment and health-related consulting services
- ◆ Unique in that they combine diverse technical, economic and market expertise with strong capabilities in information technology, communications, health, nutrition and outreach
- ◆ Provides clients with value-added products and anticipates their needs, delivering solutions that set them apart from competitors
- ◆ Solutions include in-depth technical analyses, organizational planning, implementation, evaluation, marketing campaigns and technical writing
- ◆ Also has the capability to run short-run print jobs and provide clients with secure and reliable Web hosting
- ◆ Headquartered in the Mid-Atlantic region, the Company has several offices spread across the nation