

## Available for Acquisition

# Established Franchise Restaurants

Location: Midwest US – Two Locations

2011 Revenue: \$5.526MM

### Investment Highlights

- **Prime Locations:** Restaurants are located at the exits of a major interstate highway providing excellent visibility and traffic. These restaurant locations could be converted to another chain or independent restaurants depending on the needs of the buyer.
- **Established franchise:** The Franchise's name has a long-standing (38-year) operating history of providing excellent food along with friendly service.
- **Excellent Support and Staff:** In addition to the owners, the Franchise offers many support systems and opportunities to help franchisees maintain and grow their businesses. Additionally, the owners have built and trained an exceptional management staff with decades of experience in the industry, reducing dependence on the owners.
- **Opportunity:** These are great locations that could benefit from experienced, hands-on ownership, but could be repositioned for an acquirer who wants to convert to a *different concept*.

### Business Summary

These franchise family-style restaurants are known for their gourmet hamburgers, chicken, pasta, salads and steak dishes. The Franchise specializes in offering casual dining using the freshest, highest quality ingredients in everything it serves. The Company operates from three facilities totaling 15,362 square feet, described as follows: Location 1 (5,668 sq. ft.); Location 2 (6,694 sq. ft.); and an office facility (3,000 sq. ft.). The Company's full-time employee base includes 8 experienced managers, 10 kitchen/cooking personnel, and 2 administrative/bookkeeping professionals. The Company is very well positioned for growth. It has the infrastructure in place to facilitate expansion, enhancing its ability to secure additional future business. The current owners would like spend more time volunteering and retire at their Florida home. Given an agreeable deal structure and compensation package, the owners are amenable to remaining with new management during a transition period.

For further information regarding **Client # 35827**  
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