

Meehanite Licensed Foundry, CNC Machine Shop and Fabricator with Sheet Metal Shop

Patented and Proprietary Products

Full "Concept to Completion" Capabilities

Diverse Product Line Key to Growth

Est. 2003 Revenue \$4.9 million

Est. 2003 Gross Profit \$1.27 million

-Meehanite Licensing for foundry provides unique competitive market advantages that could provide exponential growth.

-Environmentally Friendly Patented and Proprietary Fabricated Product Line.

--Electric furnaces allow for all grades of ductile and grey iron castings production.

Our client's foundry is capable of both ferrous and non-ferrous production for proprietary products as well as custom jobbing. CNC Machine Shop and Fabrication as well as Sheet Metal Fabrication provide for complete product component production. Many of our clients products revolve around above and below ground oil and storage tanks as well as oil transportation. *Our client's emergency (roll over) vents for D.O.T. transporter trucks are recognized as the best in the industry and are patent protected.*

Products range from low-tech manhole covers to hi-tech valves and emergency vents. Additional proprietary and environmentally friendly products include: overflow limiters, above ground tank emergency venting (the first one with California approval and UL recognition) and the only EPA/STI Approved anodes for underground storage tanks.

The Company's manufacturing process offers tolerance capabilities to one-half of 1/1000th of an inch.

For further information regarding Client #M3595, please contact:

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Investment Highlights

- Diverse product line yet unique potential exists with patented, unique and proprietary products. Production of ductile iron right on through to fabrication of environmentally friendly
- Full concept to completion capability including engineering, foundry, CNC Machine Shop and Fabrication.
- The Company's new Meehanite license will accelerate business expansion through global marketing initiatives by Meehanite Corporation, increased efficiency and profitability through ISO 9000 quality systems installation / certification and comprehensive operating and metallurgical assistance.
- With approximately 120,000 square feet of buildings supporting foundry, CNC Machine Shop and metal fabrication operations, the Company has abundant capacity for accelerated growth. *Market niches, unique and patented products and diverse production capabilities are ready for an acquirer that has a sales force or market presence which needs production capability.*

Financial Highlights

Pro Forma Income Statement Summary for the Years ending December 31 (\$000)

	--- Historical ---			--- Pro Forma ---		
	1999	2000	2001	2002	2003	2004
Revenue	6,529	5,385	5,378	4,803	4,900	5,000
Gross Profit	1,604	1,053	1,265	1,149	1,274	1,400
<i>% of Sales</i>	23.5%	19.5%	23.5%	23.9%	26%	28%

Recast Balance Sheet Summary December 31, 2002 (\$000)

Current Assets	3,288	Current Liabilities	394
Fixed Assets	860	Long Term Liabilities	299
Other Assets	0	Stockholders' Equity	3,455
Total Assets	4,148	Total Assets and Liabilities	4,148