

Est. 2013 Revenue = \$19.8MM & \$3.1MM EBITDA Location: Southwest USA

## Leading Steel Tank Designer, Fabricator and Constructor

Our client is a leading Southwest USA firm that designs, fabricates and constructs above ground steel water storage tanks for private and municipal customers.

- 30+ years of Steel Tank Construction Expertise Fully integrated design and fabrication facility utilizing the latest technology coupled with dedicated on-site erection teams and company-owned equipment deliver the best water storage solution.
- State of the Art Steel Tank Fabrication Fully enclosed facility with dedicated plasma cutting, fabrication, blasting, painting/drying areas employing the newest, most efficient technologies. Fully environmentally complaint facility designed expansion-ready to support long-term growth.
- In-place Tank rehabilitation Expertise rehabilitating and repairing existing water storage tanks to extend usable life and to serve expanded client base.
- Dedicated Transportation Equipment Company-owned and operated costefficient tractor/trailer fleet capable of accessing high altitude and remote construction sites eliminating the need for client aerial erection expenses.
- Skilled and Experienced Team Specially licensed team members for close quarters and in tank construction and repair. Long-term, stable and skilled employee base able to execute a wide range of specialty projects.
- Extensive Customer/Project Base 30+ year customer base for on-going repair and replacement opportunities. Design library contains every project ever completed.
- Ideal Geographic Location Centrally located in the heart of a growing Southwestern USA population providing long-term growth opportunities.

For more information regarding Client # 36146, please contact:

## eMerge M&A

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