

**Facility Construction Pipeline, Site and Facility Maintenance,
Oil Spill Handling Management, Custom Fabrication and more**
Top-tier client base & growing presence in Alberta
Sellers willing to remain for transition period and beyond

2013 Revenues: \$16.8MM Location – Alberta, Canada 2013 EBITDA: \$2.7MM

This Company provides project management, welding, custom fabrication and steelwork, facility construction pipeline, construction painting and sandblasting, site and facility maintenance, light oilfield trucking, welding services, oil spill handling and operating, shutdown, and maintenance personnel for clients in Alberta.

Why Should You Buy This Business?

- ★ **Acquire a Market Leading Company Serving a Growth Market:** With exposure to a major oil and gas field, the Company is extremely well positioned to grow beyond its current 40-mile radius focus.
- ★ **Expand into a New Geographical Region:** Turnkey operations with experienced workforce and decade-plus long industry experience of the key management. Four of the five owners will remain for a transition period or longer.
- ★ **Tap into a Revenue Stream from Top-Tier Customers:** The Companies' excellent reputation for timely service and operational efficiency allows it to attract revenue from several top-tier customers in their market.
- ★ **Gain Transferability to other Geographic Markets:** With a strong reputation in its current region, the Company's services can easily be transferred to areas beyond its current presence.
- ★ **Tap into Market Share:** The Company holds a dominant market share within a 40-mile radius. The Company has built a reputation locally for providing timely delivery of excellent products and services. This reputation can be translated into growth beyond its current service area.
- ★ **Obtain a Strong Base of Assets and Facilities:** Turnkey operation with excellent facilities and equipment.

A TREMENDOUS OPPORTUNITY TO ACQUIRE A WELL-ESTABLISHED & WELL-RUN BUSINESS POISED FOR GROWTH!

Company Highlights

Solid Foundation and Strong Reputation: Started in 2004 the Company is extremely well established and known to provide quality services to its diverse set of clients. Its excellent reputation in the region has translated to a high rate of repeat business and strong growth

Operating Hours: Crews are on call 24 hours a day and 7 days a week. If a customer has a rig shutdown on Christmas day, the Company will be there to answer the call, minimizing down time. As a result, the Company is the go-to service provider customers all for emergency situations.

Dispatch Center: Being available 24/7 necessitates an efficient dispatch center. The Company's dispatcher tracks jobs, crews, and other contractors ensuring that each project is completed quickly and to the clients' satisfaction.

Variety of Services: The Company has a diversified revenue stream supported by numerous oil field services. For example, recently the Company has been contracted to assist in oil spill cleanups throughout the region.

THIS COMPANY REPRESENTS A UNIQUE OPPORTUNITY FOR A BUYER TO ACQUIRE A STABLE & REPUTABLE OPERATION IN DESIREABLE MARKETS WITH SIGNIFICANT INTANGIBLES & GROWTH PROSPECTS.
