

**Available for Acquisition**

## **Drilling Company- Energy Sector**

*Regional Leader in the Most Active Energy Producing Region  
of the U.S. with Increasing Rig Count*

*Full Rig Fleet to Handle Horizontal Drilling*

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**2012 Est. Revenue: \$45,540,000**

**2012 Est. EBITDA: \$7,746,000**

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- **Strong Presence in a Major U.S. Oil and Gas Producing Area:** Located in Texas, the Company can service the Permian Basin, Eagle Ford and Barnett shale's. Each of these fields is experiencing increasing rig count as well as emphasis on horizontal drilling.
- **Rig Fleet Market Ready:** The Company has had the fore sight to invest in larger rigs to handle the boom in horizontal drilling. Horizontal drilling lengths are significantly longer than traditional vertical wells and growing in drilling length. These increased lengths require larger rigs with more horsepower.
- **Captive Trucking Company:** Recognizing the critical nature of timely on site arrival, the Company has established its own trucking company that is captive to its need for rig delivery. An internal captive trucking company
- **Rig Fabrication Capability:** The Company has complete rig fabrication capability empowering them to be better prepared to meet the needs of their customers.
- **Geological/Geographic Expertise:** The Company has an extensive knowledge of the geological market it serves. Therefore, any special drilling requirements based on the geology are met prior to putting a rig on site.
- **Employee Base and Management Team:** The Company has an experienced team of approximately 175 personnel in place that is accustomed to meeting and exceeding customer quality and delivery date expectations.
- **Business Sustainability:** The Company has an industry renowned reputation for on time delivery and 24/7/365 production service made possible by its management team, systems, rig fabrication capability and dedication to service. There is no customer concentration and loss of any one customer would be immediately back filled by another.

For further information regarding **Client # 382925**,  
you are invited to contact:

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