

**ENTERPRISE RESOURCE MANAGEMENT "ERM" PROVIDER
SPECIALIZING IN THE APPAREL RELATED INDUSTRY****Custom Proprietary IP Software Operating System and Company**

Est. 2008 Revenue: \$10,473,000

Est. 2008 EBITDA \$2,123,000

Investment Considerations

- **Proprietary product technology:** The Company's primary product offering, is a well known and respected piece of proprietary technology that carries with it a high intangible value. The depth of the overall program, additional capabilities afforded it by add on modules, and its customization give it serious advantages and value to the Company's current and future customer base.
- **Unique single source code architecture:** The ERM system employs a single suite of source code that supports multiple operating platforms. This approach has allowed the Company to avoid the problem of maintaining multiple sets of divergent code.
- **Depth of industry specific knowledge:** Beyond its superior, proprietary ERM platform, the Company is well-known in the industry and among its customers for its technical expertise and industry knowledge. The Company and its employee team provide an acquirer with a tremendous platform of valuable industry specific expertise.

For more information on **Client 51671**,
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Business Description: The Company develops, sells, and supports a proprietary Enterprise Resource Management ("ERM") software suite as well as add-on products to footwear and fashion importers and distributors. The software provides customers with a software suite that is complete and in-depth, easy to use, rapidly tailored to the individual needs of its user, and quickly updateable to comply with the ever changing rules and regulations of major retailers. In addition to providing its users with a diverse set of applications, it provides a seamless interface to any other software.